



POLYSPIN EXPORTS LIMITED

Regd. Office : No.351, P.A.C.R. Salai, RAJAPALAYAM - 626 117.

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014
(Rs. in Lakhs)

SL No.	PART I	Particulars	Quarter ended			Nine-Months ended		Year ended	
			Unaudited			Unaudited			Audited
			31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013		31.03.2014
1.		Income from Operations							
a)		Net Sales / Income from Operations	3558.86	3891.44	2936.58	10794.81	8462.12	11610.77	
b)		Other Operating Income	138.50	66.74	55.25	278.75	229.88	330.14	
		Total Income from Operations (Net)	3697.36	3958.18	2991.83	11073.56	8692.00	11940.91	
2.		Expenses							
a.		Cost of Materials Consumed	2371.38	2502.36	2107.62	7179.25	6139.00	8302.24	
b.		Changes in Inventories of finished goods, wok-in-process	(184.06)	(52.14)	(131.76)	(391.52)	(85.69)	(52.12)	
c.		Employee Benefits Expenses	382.05	349.72	251.09	1020.33	554.54	782.53	
d.		Depreciation and Amortisation Expense	60.88	59.71	47.58	178.95	157.47	221.62	
e.		Power and Fuel	188.47	164.86	189.92	551.84	546.22	740.77	
f.		Other Expenses	679.21	668.19	309.29	1825.47	806.29	1182.97	
		Total Expenses	3497.93	3692.70	2773.74	10364.32	8117.83	11178.01	
3.		Profit from Operations before Other Income, finance costs and exceptional items (1 - 2)	199.43	265.48	218.09	709.24	574.17	762.90	
4.		Other income	14.64	8.28	8.39	30.82	25.91	44.76	
5.		Profit from ordinary activities before finance costs and exceptional items (3 + 4)	214.07	273.76	226.48	740.06	600.08	807.66	
6.		Finance Costs	116.88	113.93	85.80	337.50	243.19	348.05	
7.		Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	97.19	159.83	140.68	402.56	356.89	459.61	
8.		Exceptional Items	----	----	----	----	----	----	
9.		Profit from Ordinary Activities before Tax (7+8)	97.19	159.83	140.68	402.56	356.89	459.61	
10.		Tax Expense	32.77	51.86	48.80	131.85	115.80	144.31	
11.		Net Profit from Ordinary Activities after Tax (9-10)	64.42	107.97	91.88	270.71	241.09	315.30	
12.		Extraordinary Items (Net Tax - Expenses)	----	----	----	----	----	----	
13.		Net Profit for the period (11 + 12)	64.42	107.97	91.88	270.71	241.09	315.30	
14.		Paid-up equity Share Capital (Face value of the Shares Rs.10/- each)	400.00	400.00	400.00	400.00	400.00	400.00	
15.		Reserves excluding revaluation reserves						849.97	
16.		Earnings per Share							
a.		Basic & Diluted before extraordinary items	1.61	2.70	2.30	6.77	6.03	7.88	
b.		Basic & Diluted after extraordinary items	1.61	2.70	2.30	6.77	6.03	7.88	

PART II		Particulars					
1.	Aggregate of Public Shareholding						
	- Number of Shares	2001662	2019336	2035335	2001662	2035335	2034185
	- Percentage of Shareholding	50.04%	50.48%	50.88%	50.04%	50.88%	50.85%
2.	Promoters and Promoter Group Shareholding						
a)	Pledged / Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered						
	- Number of Shares	1998338	1980664	1964665	1998338	1964665	1965815
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the Company)	49.96%	49.52%	49.12%	49.96%	49.12%	49.15%

B. Particulars

INVESTOR COMPLAINTS

Pending at the beginning of the Quarter	Nil
Received during the Quarter	25
Disposed of during the Quarter	25
Remaining unresolved at the end of the Quarter	Nil

SEGMENTWISE REPORTING FOR THE QUARTER ENDED 31ST DECEMBER, 2014

SL No.	PART III	Particulars	3 Months ended			Nine Months ended		Year ended
			31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	
1.		Segment Revenue (Net Sales/Income from each segment should be disclosed under this head)						
a)		FIBC Bags, Fabric, Yarn	2895.43	3248.70	2160.31	8705.28	6426.90	8869.34
b)		Cotton Yarn	663.43	642.74	776.27	2089.53	2035.22	2741.43
		TOTAL	3558.86	3891.44	2936.58	10794.81	8462.12	11610.77
2.		Segment Results (Profit (+) / Loss (-) before tax and interest from each segment)						
a)		FIBC Bags, Fabric, Yarn	195.28	238.43	159.87	615.14	481.77	635.52
b)		Cotton Yarn	18.79	35.33	66.61	124.92	118.31	154.14
		TOTAL	214.07	273.76	226.48	740.06	600.08	807.66
		Less: Financial Charges	116.88	113.93	85.80	337.50	243.19	348.05
		Total Profit Before Tax	97.19	159.83	140.68	402.56	356.89	459.61
3.		Capital Employed (Segment assets - Segment Liabilities)						
a)		FIBC Bags, Fabric, Yarn	1048.77	985.06	822.19	1048.77	822.19	846.72
b)		Cotton Yarn	471.91	471.21	410.42	471.91	410.42	403.26
		TOTAL	1520.68	1456.27	1232.61	1520.68	1232.61	1249.98

Notes : 1. The above unaudited financial results were reviewed and recommended by the Audit Committee of Directors and the Board of Directors in their meeting held on 28.01.2015 respectively.
2. Figures have been re-grouped wherever necessary.

**By Order of the Board of Directors
For POLYSPIN EXPORTS LTD.,**

(R.RAMJI)

MANAGING DIRECTOR

Place : Rajapalayam

Date : 28.01.2015